



Sutley Wertzer, Inc.

Fee Schedule

Assets Invested		Fee	
\$0	To	\$1,000,000	1.5%**
\$1,000,001	To	\$2,500,000	1.0%
\$2,500,001	To	Above	0.75%

***Sutley Wertzer will include annual tax return preparation, estate planning and a financial plan for households with investable assets greater than \$500,000.*